

**CITY OF SOUTH PORTLAND
ANALYSIS ON BONDED INDEBTEDNESS
PROJECTED JUNE 30, 2012**

	<u>MUNICIPAL PRINCIPAL</u>	<u>SCHOOL PRINCIPAL</u>	<u>TREATMENT/ SEWER PRINCIPAL</u>	<u>TIF PRINCIPAL</u>	<u>TOTAL PRINCIPAL</u>
1994B1	-	375,000	-	-	375,000
1999	1,470,000	-	-	-	1,470,000
2002	-	5,905,000	-	-	5,905,000
2003	-	3,600,000	-	-	3,600,000
2004	2,568,825	581,175	-	-	3,150,000
2007	250,000	700,000	-	-	950,000
2009	-	-	474,289	-	474,289
2010	-	4,140,000	-	-	4,140,000
2012 *	-	30,000,000	-	-	30,000,000
Total	4,288,825	45,301,175	474,289	-	50,064,289

* The City presently intends to issue bonds estimated at \$30,000,000 in late May or early June for phase I project cost relating to the High School Renovation/Addition project.

**CITY OF SOUTH PORTLAND
SCHEDULE OF PRINCIPAL & INTEREST PAYMENTS
FISCAL YEAR 2013 - FISCAL YEAR 2033**

	<u>MUNICIPAL</u>	<u>SCHOOL</u>	<u>SEWER</u>	<u>TIF</u>	<u>TOTAL</u>
2013	944,310	2,570,043	28,457	-	3,542,810
2014	914,990	4,516,487	28,457	-	5,459,935
2015	885,671	4,410,081	28,457	-	5,324,210
2016	851,969	4,173,366	28,457	-	5,053,792
2017	816,967	3,893,063	28,457	-	4,738,487
2018	219,450	3,682,575	28,457	-	3,930,482
2019	213,150	3,600,925	28,457	-	3,842,532
2020	-	3,517,050	28,457	-	3,545,507
2021	-	3,429,838	28,457	-	3,458,295
2022	-	3,341,513	28,457	-	3,369,970
2023	-	2,669,938	28,457	-	2,698,395
2024	-	2,595,113	28,457	-	2,623,570
2025	-	2,226,850	28,457	-	2,255,307
2026	-	2,165,150	28,457	-	2,193,607
2027	-	2,103,450	28,457	-	2,131,907
2028	-	2,041,750	28,457	-	2,070,207
2029	-	1,980,050	28,457	-	2,008,507
2030	-	1,918,350	14,228	-	1,932,578
2031	-	1,631,250	-	-	1,631,250
2032	-	1,578,750	-	-	1,578,750
2033	-	1,526,250	-	-	1,526,250
Total	4,846,507	59,571,840	498,004	-	64,916,351

SOUTH PORTLAND OUTSTANDING GENERAL FUND DEBT

	<u>MUNICIPAL PRINCIPAL</u>	<u>MUNICIPAL INTEREST</u>	<u>MUNICIPAL TOTAL P & I</u>	<u>SCHOOL PRINCIPAL</u>	<u>SCHOOL INTEREST</u>	<u>SCHOOL TOTAL P & I</u>
2013	773,765	170,545	944,310	1,541,235	1,028,808	2,570,043
2014	773,765	141,225	914,990	3,036,235	1,480,252	4,516,487
2015	773,765	111,906	885,671	3,036,235	1,373,846	4,410,081
2016	773,765	78,204	851,969	2,911,235	1,262,131	4,173,366
2017	773,765	43,202	816,967	2,736,235	1,156,828	3,893,063
2018	210,000	9,450	219,450	2,620,000	1,062,575	3,682,575
2019	210,000	3,150	213,150	2,620,000	980,925	3,600,925
2020				2,620,000	897,050	3,517,050
2021				2,620,000	809,838	3,429,838
2022				2,620,000	721,513	3,341,513
2023				2,030,000	639,938	2,669,938
2024				2,030,000	565,113	2,595,113
2025				1,730,000	496,850	2,226,850
2026				1,730,000	435,150	2,165,150
2027				1,730,000	373,450	2,103,450
2028				1,730,000	311,750	2,041,750
2029				1,730,000	250,050	1,980,050
2030				1,730,000	188,350	1,918,350
2031				1,500,000	131,250	1,631,250
2032				1,500,000	78,750	1,578,750
2033				1,500,000	26,250	1,526,250
	<u>4,288,825</u>	<u>557,682</u>	<u>4,846,507</u>	<u>45,301,175</u>	<u>14,270,665</u>	<u>59,571,840</u>

SOUTH PORTLAND SEWER USER FUND

	<u>TREATMENT/ SEWER PRINCIPAL</u>	<u>TREATMENT/ SEWER INT & FEES</u>	<u>TREATMENT/ SEWER TOTAL P & I</u>
2013	27,102	1,355	28,457
2014	27,102	1,355	28,457
2015	27,102	1,355	28,457
2016	27,102	1,355	28,457
2017	27,102	1,355	28,457
2018	27,102	1,355	28,457
2019	27,102	1,355	28,457
2020	27,102	1,355	28,457
2021	27,102	1,355	28,457
2022	27,102	1,355	28,457
2023	27,102	1,355	28,457
2024	27,102	1,355	28,457
2025	27,102	1,355	28,457
2026	27,102	1,355	28,457
2027	27,102	1,355	28,457
2028	27,102	1,355	28,457
2029	27,102	1,355	28,457
2030	13,551	678	14,228
	<u>474,289</u>	<u>23,715</u>	<u>498,004</u>